

B 210A (Form 210A) (12/09)

**United States Bankruptcy Court
Southern District of New York**

In re Lehman Brothers Holdings Inc., et al., Debtors.

Case No. 08-13555 (SCC)
(Jointly Administered)

PARTIAL TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

MORGAN STANLEY SENIOR FUNDING, INC.

Name of Transferee

SL LIQUIDATION FUND L.P.

Name of Transferor

Name and Address where notices to transferee should be sent:

1585 Broadway, 2nd Floor
New York, NY 10036
Attn: John Ragusa
Tel: 212-761-1069
Email: nydocs@morganstanley.com

Court Claim # (if known): 3218

Amount of Claim Transferred: \$847,398.30

Date Claim Filed: 3/6/2009

Debtor: Lehman Brothers Special Financing Inc.

With a copy to:

Chapman and Cutler LP
1270 Avenue of the Americas, 30th Floor
New York, NY 10020-1708
Attn: Marina Zelinsky, Esq.
Tel: 212-655-6000
Fax: 212-697-7210
Email: zelinsky@chapman.com

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

MORGAN STANLEY SENIOR FUNDING, INC.

By: 
Transferee/Transferee's Agent
John Ragusa
Authorized Signatory

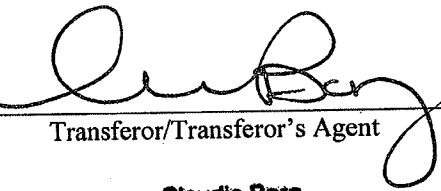
Date: October 1, 2015

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.
Acknowledged and agreed:

SL LIQUIDATION FUND L.P.

By: SL Liquidation LLC, its General Partner

By: SLGP Partners L.P., its Managing Member

By: 
Transferor/Transferor's Agent
Claudia Borg
General Counsel

Date: October 1, 2015

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MORGAN STANLEY SENIOR FUNDING, INC.

Name of Transferee

SL LIQUIDATION FUND L.P.

Name of Transferor

Name and Address where notices to transferee should be sent:

1585 Broadway, 2nd Floor
New York, NY 10036
Attn: John Ragusa
Tel: 212-761-1069
Email: nydocs@morganstanley.com

Court Claim # (if known): 3220

Amount of Claim Transferred: \$498,104.83

Date Claim Filed: 3/6/2009

Debtor: Lehman Brothers Special Financing Inc.

With a copy to:

Chapman and Cutler LP
1270 Avenue of the Americas, 30th Floor
New York, NY 10020-1708
Attn: Marina Zelinsky, Esq.
Tel: 212-655-6000
Fax: 212-697-7210
Email: zelinsky@chapman.com

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

MORGAN STANLEY SENIOR FUNDING, INC.

By: John Ragusa
Transferee/Transferee's Agent
John Ragusa
Authorized Signatory

Date: October 1, 2015

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.
Acknowledged and agreed:

SL LIQUIDATION FUND L.P.

By: SL Liquidation LLC, its General Partner

By: SLGP Partners L.P., its Managing Member

By: Claudia Borg
Transferor/Transferor's Agent

Date: October 1, 2015

Claudia Borg
General Counsel

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MORGAN STANLEY SENIOR FUNDING, INC.

Name of Transferee

SL LIQUIDATION FUND L.P.

Name of Transferor

Name and Address where notices to transferee should be sent:

1585 Broadway, 2nd Floor
New York, NY 10036
Attn: John Ragusa
Tel: 212-761-1069
Email: nydocs@morganstanley.com

Court Claim # (if known): 3221

Amount of Claim Transferred: \$295,885.20

Date Claim Filed: 3/6/2009


Debtor: Lehman Brothers Special Financing Inc.

With a copy to:

Chapman and Cutler LP
1270 Avenue of the Americas, 30th Floor
New York, NY 10020-1708
Attn: Marina Zelinsky, Esq.
Tel: 212-655-6000
Fax: 212-697-7210
Email: zelinsky@chapman.com

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

MORGAN STANLEY SENIOR FUNDING, INC.

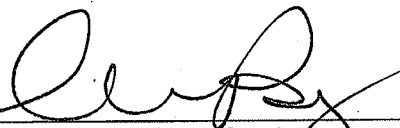
By: 
Transferee/Transferee's Agent
John Ragusa
Authorized Signatory

Date: October 1, 2015

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.
Acknowledged and agreed:

SL LIQUIDATION FUND L.P.

By: SL Liquidation LLC, its General Partner
By: SLGP Partners, L.P., its Managing Member

By: 
Transferor/Transferor's Agent
Claudia Borg
General Counsel

Date: October 1, 2015

B 210A (Form 210A) (12/09)

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PARTIAL TRANSFER OF CLAIM OTHER THAN FOR SECURITY

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MORGAN STANLEY SENIOR FUNDING, INC.

Name of Transferee

SL LIQUIDATION FUND L.P.

Name of Transferor

Name and Address where notices to transferee should be sent:

1585 Broadway, 2nd Floor
New York, NY 10036
Attn: John Ragusa
Tel: 212-761-1069
Email: nydocs@morganstanley.com

Court Claim # (if known): 27310

Amount of Claim Transferred: \$650,787.16

Date Claim Filed: 09/22/2009


Debtor: Lehman Brothers Special Financing Inc.

With a copy to:

Chapman and Cutler LP
1270 Avenue of the Americas, 30th Floor
New York, NY 10020-1708
Attn: Marina Zelinsky, Esq.
Tel: 212-655-6000
Fax: 212-697-7210
Email: zelinsky@chapman.com

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

MORGAN STANLEY SENIOR FUNDING, INC.

By: 

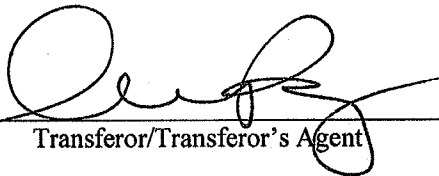
Transferee/Transferor's Agent
John Ragusa
Authorized Signatory

Date: October 1, 2015

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

Acknowledged and agreed:

SL LIQUIDATION FUND L.P.
BY: SL LIQUIDATION LLC, ITS GENERAL PARTNER
BY: SLGP PARTNERS L.P., ITS MANAGING MEMBER

By: 

Transferor/Transferor's Agent
Claudia Borg
General Counsel

Date: October 1, 2015

EXHIBIT B

B 210A (Form 210A) (12/09)

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A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee and Transferor hereby give evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice. Transferor waives its right to raise any objection to the transfer of the claim to Transferee, and Transferor waives its right to receive notice pursuant to Rule 3001 (e), Fed. R. Bankr. P. of the transfer of the claim. Transferor consents to the substitution of Transferor by Transferee for all purposes in the above referenced bankruptcy cases with respect to the claim, including without limitation, for voting and distribution purposes. Transferor stipulates that an order of the Bankruptcy Court may be entered without further notice to Transferor transferring the claim to Transferee and recognizing Transferee as the sole owner and holder of the claim. Transferor hereby directs that all payments, distributions, notices and communications in respect of or with respect to the claim be made to Transferee.

Morgan Stanley Senior Funding, Inc.
Name of Transferee

SL LIQUIDATION FUND L.P.
Name of Transferor

Name and Address where notices to transferee should be sent:

1585 Broadway, 2nd Floor
New York, NY 10036
Attn: John Ragusa
Tel: 212-761-1069
Email: nydocs@morganstanley.com

Court Claim # (if known): 66107 (which amended 33613)

Amount of Claim: \$1,626,968.04

Date Claim Filed: January 12, 2010 (originally filed September 18, 2009)

Debtor: Lehman Brothers Special Financing Inc.

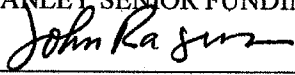
With a copy to:

Chapman and Cutler LP
1270 Avenue of the Americas, 30th Floor
New York, NY 10020-1708
Attn: Marina Zelinsky, Esq.
Tel: 212-655-6000
Fax: 212-697-7210
Email: zelinsky@chapman.com

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

MORGAN STANLEY SENIOR FUNDING, INC.

By: _____



Transferee/Transferee's Agent
John Ragusa
Authorized Signatory

Date: _____

October 1, 2015

Acknowledged and agreed:

SL LIQUIDATION FUND L.P.

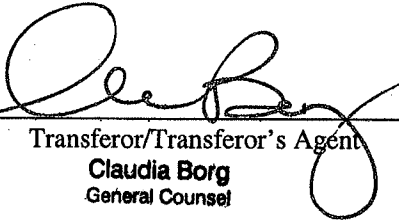
BY: SL LIQUIDATION LLC, ITS GENERAL PARTNER

BY: SLGP PARTNERS L.P., ITS MANAGING MEMBER

Date: _____

October 1, 2015

By: _____



Transferor/Transferor's Agent
Claudia Borg
General Counsel

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